SCA
الهيئة السعودية للمقاولين
Saudi Contractors Authority

KSA CONSTRUCTION MARKET –Q4 2022



Statistical Report

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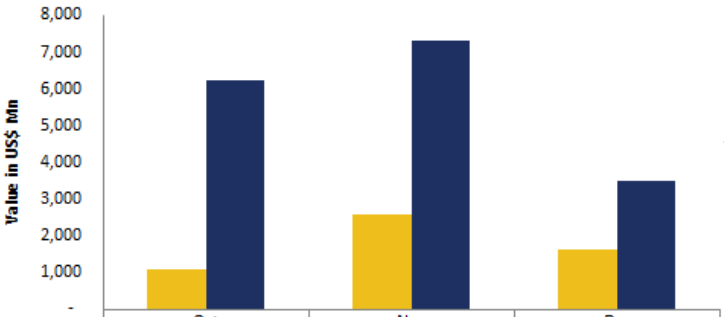
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KSA Construction Statistics-Q4 2022

KSA's total construction contractor awards in Q4 2022 and Q*4* 2021 in US$ Mn

KSA Contractor Awards- Q4 2022, Q4 2021



	Oct	Nov	Dec
Q4 2022	1,076	2,574	1,621
Q4, 2021	6,243	7,295	3,511

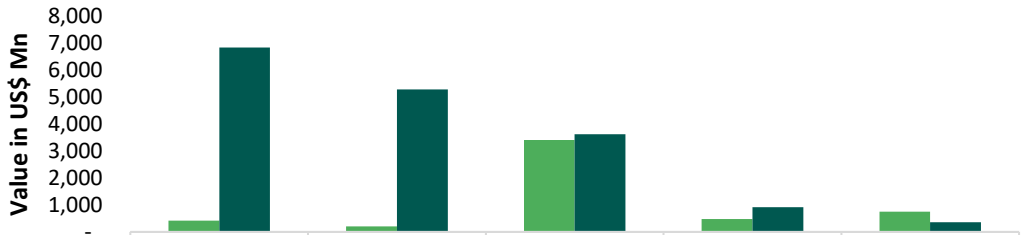
Total KSA Contractor Awards- Q4 2022, Q4 2021



	Q4'2022	Q4'2021
Total	5,271	17,049

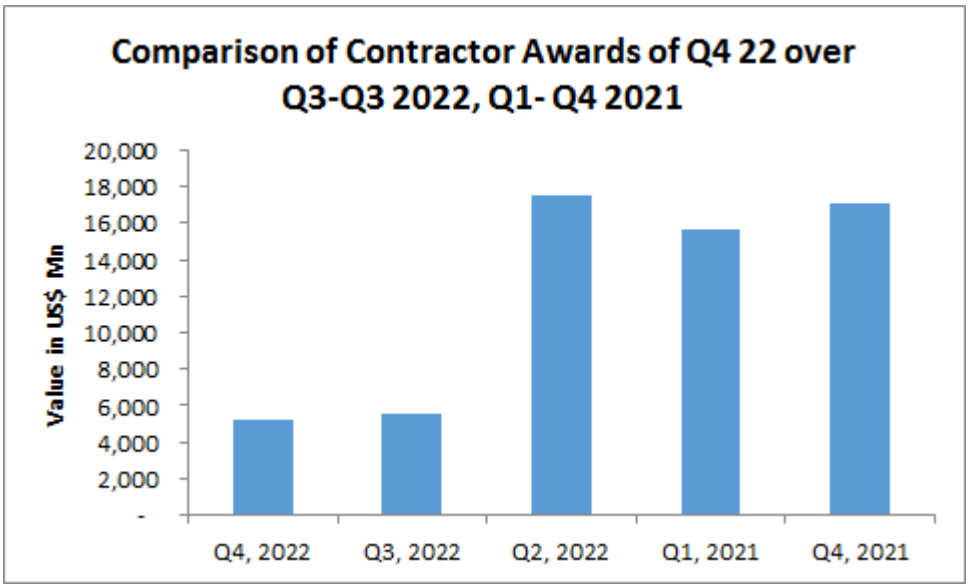
KSA's total construction contractor awards split by industry In Q4 2022 and Q4 2021 in US$ Mn

KSA Construction Contractor Awards, Q4 2022-Q4 2021



	Oil & Gas	Industrial	Buildings	Power & Water	Infrastructure
Q4'2022	420	200	3,414	483	754
Q4'2021	6,850	5,297	3,623	921	358

Comparison of KSA's total construction contractor awards in Q4 2022 over Q3-Q2 2022, Q1-Q4 2021 in US$ Mn



Major projects completed in Q4 2022

Name	Client	Contractor
King Salman International Complex for Maritime Industries and Services in Ras Al Khair - Quay Walls & Ship Repair Facility - Package 4	Lamprell LLC, Saudi Aramco, The National Shipping Company of Saudi Arabia (Bahri), Hyundai Heavy Industries (HHI)	Shandong Electric Power Construction Corporation (SEPCO)
Rabigh Desalination Plant - Phase 2	Saline Water Conversion Corporation (SWCC)	
Desalination Plant in Al Khobar - Phase 2	Saline Water Conversion Corporation (SWCC)	Al Rashid Trading & Contracting Co. (RTCC), Acciona
King Faisal Specialist Hospital Expansion in Jeddah	Ministry of Health, Saudi Arabia	Binladin Contracting Group (BCG) - (Previously Saudi Bin Ladin Group)

Saudi Housing Development in Eastern Province - Manazel Al Qatif	Ministry of Housing - Sakani, Saudi Arabia	Al Tamimi Group
The Red Sea Project - Sheybarah South & Ummahat Al Shaykh Islands - Shurayrah Bridge	Red Sea Global (RSG) (former The Red Sea Development Company - TRSDC)	ARCHIRODON
Jeddah Airport 2 Independent Sewage Treatment Plant (ISTP)	National Water Company (NWC), Saudi Water Partnership Company (SWPC)	Veolia Water Solutions and Technologies, The Power & Water Utilities Company for Jubail & Yanbu (Marafiq), Amwal Al Khaleejiah, Saudi Services for Electro Mechanic Works Company (SSEM), VA Tech Wabag Limited
Saudi Housing Development in Eastern Province - Deyaar Al Hasa	Ministry of Housing - Sakani, Saudi Arabia	Shar for Trading and Contracting Company, ESPAC Precast Aerated Concrete
Gold Mine in Masarrah - Gold Processing Plant	Saudi Arabian Mining Company (Maaden), Eastern Province	Larsen & Toubro, Metso Outotec
Jubail Railway Network Main Line (CTW 130)	Saudi Railway Company (SAR)	Yapi Merkezi
Neom Business City - Construction Village - Package 2	Public Investment Fund (PIF)	Saudi Arabian Trading & Construction Co. Ltd. (SATCO)
Expansion of Sanitary Wastewater Treatment Plant in Jubail (SWTP 9 - Stage 6)	The Power & Water Utilities Company for Jubail & Yanbu (Marafiq)	VA Tech Wabag Limited
King Salman International Complex for Maritime Industries and Services in Ras Al Khair - Safira Fabrication Yard	The National Shipping Company of Saudi Arabia (Bahri), Saudi Aramco, Lamprell LLC, Hyundai Heavy Industries (HHI), International Maritime Industries (IMI)	McDermott International
Jeddah Iskan 2 (Jeddah Heights)	Ministry of Housing - Sakani, Saudi Arabia	Dar Al Bayan Real Estate Development Co.
Al Hugoun Hotel	Private Investor	MOBCO Civil Construction
HQ for RCJY in Madinat Yanbu Al-Sinaiyah	Royal Commission for Jubail and Yanbu (RCJY)	Beijing Construction Engineering Group
Al Diriyah Festival City (Addiriyah Gate) - Bujairi Dining District	Diriyah Gate Development Authority	Al Areel Contracting & Industrial Co. Ltd.
The St. Regis Riyadh (Via Riyadh)	Sela	MBL Modern Building Leaders Co. Ltd.

300-Bed Central Hospital at Khamis Mushait	Ministry of Health, Saudi Arabia	Bin Jarallah Establishment for Trading & General Contracting (Bin Jarallah Group)
King Faisal Specialist Hospital and Research Centre (KFSH&RC) - Polyclinic Building and General Site Work	King Faisal Specialist Hospital and Research Centre (KFSH&RC)	Al-Marshad Group
Nemar Administrative Center in Riyadh	Al Riyadh Municipality	Sulaiman Ahmed Al-Qudaibi & Sons Group
Saudi German Hospital Riyadh - Outpatient Tower	Middle East Healthcare Company (MEAHCO)	International Hospitals Construction Company (IHCC)
SEDRA Community in Northern Riyadh - Phase 1 A - Package 5	Public Investment Fund (PIF)	AWJ International
Music Concert Stadium in Riyadh (Via Riyadh)	Sela	MBL Modern Building Leaders Co. Ltd.
Al Issa Endowment Headquarter in Riyadh	Assila Investments Co.	Omar Khalil Arnaout Contracting Establishment (Arcon)

Major projects awarded in Q4 2022

Name	Client	Contractor
Mall of Saudi in Riyadh	MAF, Majid Al Futtaim Group	ALEC Engineering and Contracting LLC, El Seif Engineering Contracting Company (ESEC)
Neom Business City - Construction Village - Five Villages	Public Investment Fund (PIF)	Alfanar Group
Exit 15 Entertainment Complex in Riyadh	Saudi Entertainment Ventures Company (SEVEN)	Consolidated Contractors Company (CCC)
Operation & Maintenance of Two Sewage Treatment Plants in Hadah and Aranah	National Water Company (NWC)	Miahona, Riyadh, Thabat Construction Company Ltd
110 MW Solar Energy Plant at Jubail Desalination Plant - Phase 2	Saline Water Conversion Corporation (SWCC)	Alfanar Construction
Modification of Sulphur Recovery Units (SRUs) in Ras Tanura Refinery	Saudi Aramco	ENPPI (Engineering for the Petroleum and Process Industries)

Entertainment Complex in Abha	Saudi Entertainment Ventures Company (SEVEN)	MBL Modern Building Leaders Co. Ltd.
Neom Business City - King Private Hospital	Public Investment Fund (PIF)	Al Bawani Company Ltd.
Entertainment Complex in Madinah	Saudi Entertainment Ventures Company (SEVEN)	Al Bawani Company Ltd.
Sports Boulevard in Riyadh - Package BP6A, 6B, 6C, 6D, 6E & 6G	Royal Commission for the Riyadh City (RCRC)	Almabani General Contractors, Saudi Arabia
Neom Business City - Construction Village - Package 3	Public Investment Fund (PIF)	Al Majal Al Arabi Group
Entertainment Complex in Tabouk	Saudi Entertainment Ventures Company (SEVEN)	Al Bawani Company Ltd.
Al Hamra Palace in Jeddah	High Commission for the Development of Arriyadh	Al Redwan Engineering & Contracting Co.
Saudi Housing Development in Riyadh Province - Dahiyat Al Jawan - Narjes View - Phase 2	Ministry of Housing - Sakani, Saudi Arabia	Abdul Rahman Saad Al Rashid & Sons(Artar)
Production Deck Module at Abu Safah Field & 3 Jackets at Safaniya (CRPO 96)	Saudi Aramco	Saipem S.P.A.
Al Diriyah Festival City (Addiriyah Gate) - Infrastructure - Phase 2	Diriyah Gate Development Authority	Saudi Real Estate Infrastructure Company (BINYAH)
King Salman Energy Park (SPARK) - Residential Complex	Saudi Aramco, Abdullah M. Bin Saedan and Sons Real Estate Co	Affordable House Co
Expansion of 380/132 kV Saad PV BSP #9094	Saudi Electricity Company (SEC)	National Contracting Company (NCC)
Novotel Hotel in Madinah	Taiba Investment & Real Estate Development Company	Orient Construction Company Ltd. WEAVERS (OCC Weavers)
King Salman Energy Park (SPARK) - Workers Village	Saudi Aramco, Abdullah M. Bin Saedan and Sons Real Estate Co	Affordable House Co
Makarem Hotel 2 in Madina	DUR Hospitality Company	ElKhereiji Construction Co. Ltd.

Makarem Hotel 1 in Madina	DUR Hospitality Company	ElKhereiji Construction Co. Ltd.
110/13.8kV Substation at Shuaibah	Doosan Enerbility (Doosan Heavy Industries & Construction Co.)	Al Babtain Contracting Co.
380kV OHTL between PP9 BSP & Khashim Alan BSP	Saudi Electricity Company (SEC)	National Contracting Company (NCC)
Al Rashid Mall New Extension in Al Khobar	Danah Real Estate	Al Rashid Trading & Contracting Co. (RTCC)

Major projects newly announced in Q4 2022

Name	Project Status	Client
King Salman International Airport in Riyadh	Design	Public Investment Fund (PIF)
Green Hydrogen and Ammonia Plant in Yanbu	Concept Stage	Public Investment Fund (PIF), Korean Electric Power Corporation (KEPCO), Korea Southern Power Co.,Ltd (KOSPO), South Korea, Posco Engineering and Construction, Korea National Oil Corporation (KNOC), Samsung C&T Corporation
2km Skyscraper in Riyadh	Feasibility Study	Public Investment Fund (PIF)
Neom Business City - Oxagon - Industrial Complex	Concept Stage	Public Investment Fund (PIF)
Renewable Energy Program - Round 4 - 600 MW Wind IPP in Al-Ghat	Concept Stage	Renewable Energy Project Development Office (REPDO)
Renewable Energy Program - Round 4 - 500 MW Wind IPP in Waad Al Shamal	Concept Stage	Renewable Energy Project Development Office (REPDO)
Neom Business City - NEOM Mountains Access Road	Design	Public Investment Fund (PIF)
Renewable Energy Program - Round 4 - 400 MW Hybrid Concentrated Solar Power Photovoltaic Plant at Tabarjal	Concept Stage	Renewable Energy Project Development Office (REPDO)
Haradh Field Development - Gas Oil Separation Plant	Design	Saudi Aramco

Non Profit City in Riyadh (MISK City) - Al Mishraq - Phase 1	Tender for Construction	MiSK Foundation
Neom Business City - The Line - High-Speed Rail Scheme (Package A)	Tender for Construction	Public Investment Fund (PIF)
King Salman Park in Riyadh - Uban Public Park	Design	Royal Commission for the Riyadh City (RCRC)
Blu Moon Development in Al Khobar	Design	Al Rawasi Real Estate Co.
Tourism Project in Abha	Concept Stage	Tourism Development Fund (TDF), Saudi Economic & Development Company (Sedco)
InterContinental Hotel in Al Khobar	Design	Dana Bay Tourism Company
Six Sports Facilities in Saudi Arabia	Feasibility Study	Saudi Sports for All Federation (SFA)
Logistics Park in Jeddah	Concept Stage	Agility Logistics, State Properties General Authority
Residential Units in Al Fursan District 2	Design	National Housing Company (NHC)
The Red Sea Project - Shurayrah Island - Grand Hyatt	Design	Red Sea Global (RSG) (former The Red Sea Development Company - TRSDC)
Dr. Sulaiman Al Habib New Hospital Project in Riyadh	Design	Dr. Sulaiman Al-Habib Medical Group (HMG)
380 kV OHTL between YCNT BSP - RBG2 BSP	Tender for Construction	Saudi Electricity Company (SEC)
Neom Business City - Oxagon - Container Activation Terminal	Design	Bin Omirah Holding Company
Mardouma Housing Community in Jubail	Design	Royal Commission for Jubail and Yanbu (RCJY)
The Red Sea Project - Shurayrah Island - Edition Hotel	Design	Red Sea Global (RSG) (former The Red Sea Development Company - TRSDC)
Electric Vehicle Manufacturing Facility at King Abdullah Economic City (KAEC)	Concept Stage	Ceer Motors, King Abdullah Economic City (Industrial Valley), Emaar Economic City, Saudi Arabia

TOP CLIENTS WHO ANNOUNCE PROJECTS IN Q4 2022 (by value of projects)

Name
Public Investment Fund (PIF)
Renewable Energy Project Development Office (REPDO)
Saudi Aramco
Korean Electric Power Corporation (KEPCO) / Korea Southern Power Co.,Ltd (KOSPO) / Posco Engineering and Construction /Korea National Oil Corporation (KNOC) / Samsung C&T Corporation
Diriyah Gate Development Authority
Red Sea Global (RSG)
Royal Commission for the Riyadh City (RCRC)
Saudi Entertainment Ventures Company (SEVEN)
MiSK Foundation
Al Qassim Municipality

Source: Ventures ONSITE Projects Intelligence Platform: www.venturesonsite.com

TOP CLIENTS WHO AWARDED PROJECTS IN Q4 2022 (by value of projects)

Name
Public Investment Fund (PIF)
Saudi Entertainment Ventures Company (SEVEN)
Saudi Aramco
National Water Company (NWC)
Saline Water Conversion Corporation (SWCC)
Royal Commission for the Riyadh City (RCRC)
Ministry of Housing - Sakani, Saudi Arabia
High Commission for the Development of Arriyadh
Saudi Electricity Company (SEC)
Diriyah Gate Development Authority

Source: Ventures ONSITE Projects Intelligence Platform: www.venturesonsite.com

TOP CONTRACTORS WHO BAGGED PROJECTS IN Q4 2022 (by value of projects)

Name
Alfanar Group
Consolidated Contractors Company (CCC)
Al Bawani Company Ltd.
ENPPI (Engineering for the Petroleum and Process Industries)
MBL Modern Building Leaders Co. Ltd.
Almabani General Contractors, Saudi Arabia
Al Majal Al Arabi Group
Abdul Rahman Saad Al Rashid & Sons(Artar)
Al Redwan Engineering & Contracting Co.
Affordable House Co

Source: Ventures ONSITE Projects Intelligence Platform: www.venturesonsite.com

TOP CONTRACTORS WHO BAGGED PROJECTS IN Q4 2022 (by number of projects)

Name
Retal Urban Development Company
Al Bawani Company Ltd.
ElKhereiji Construction Co. Ltd.
National Contracting Company (NCC)
Alkhorayef Group

Source: Ventures ONSITE Projects Intelligence Platform: www.venturesonsite.com

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